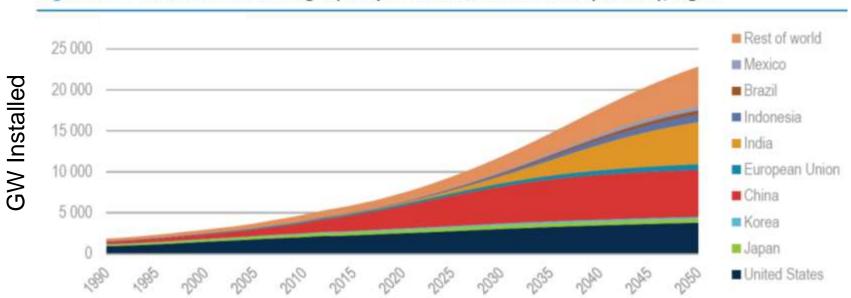
Australian perspectives on the "Cold Crunch"

Stephen White December 2018

ENERGY TECHNOLOGY www.csiro.au





Air-conditioning: 'One of the most critical blind spots in today's energy debate'

https://www.iea.org/cooling/



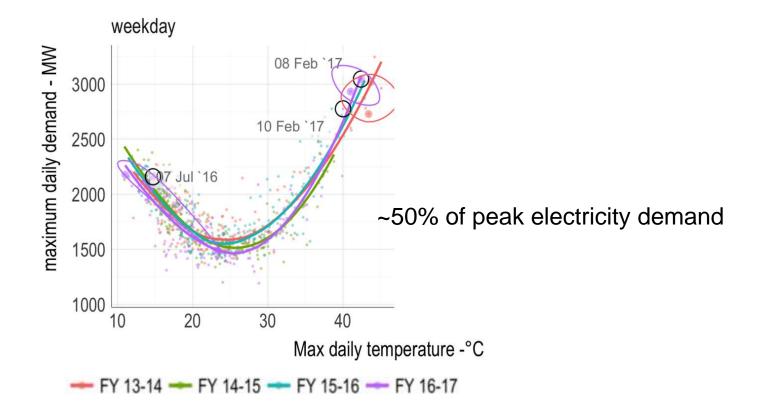
Figure 3.2 • Residential AC cooling capacity in the Baseline Scenario by country/region

Consumes ~20% of all electricity produced in Australia



And makes-up an even greater fraction of peak demand

SA1-Adelaide Kent Town





A good (productive) sink for excess PV production?

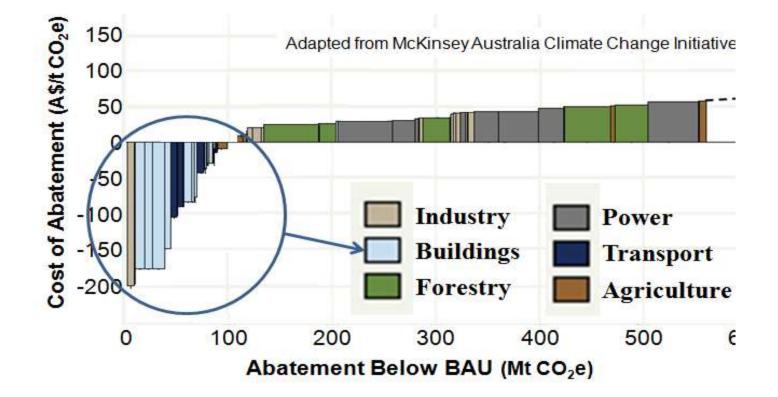
Figure 4: Impacts of high penetration PV on customer demand profiles



Source: AEMO and Energy Networks Australia 2018, "Open Energy Networks, Consultation Paper".

CSIRC

An enthusiastic Australian property industry (But it probably isn't thinking of energy economics!)





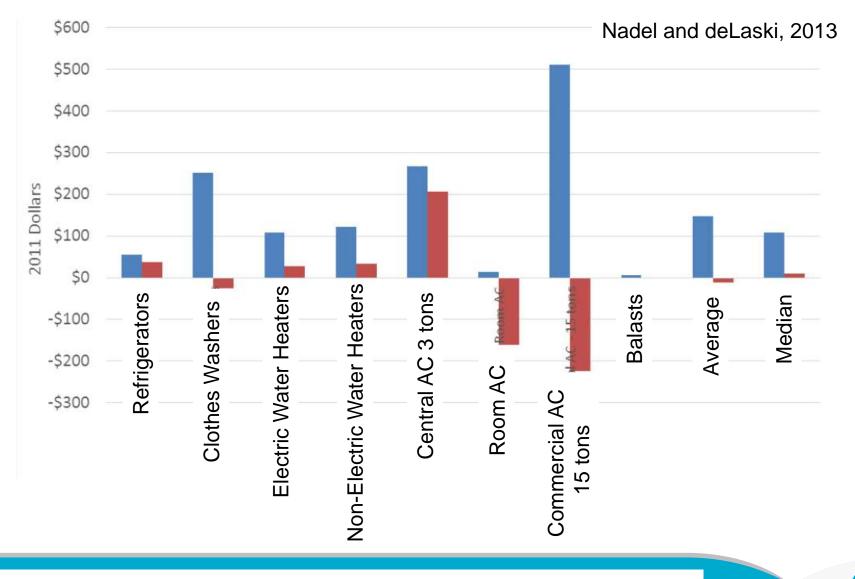
And a disempowered residential sector



Figure 2.3 • SEERs of available residential ACs in selected countries/regions, 2018



Regulation would seem sensible!

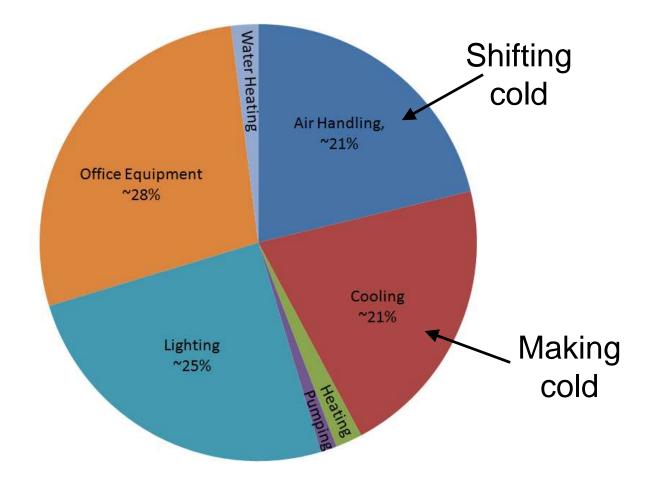


RIS Prediction

Actual

CSIRC

But large buildings require more than just cold production

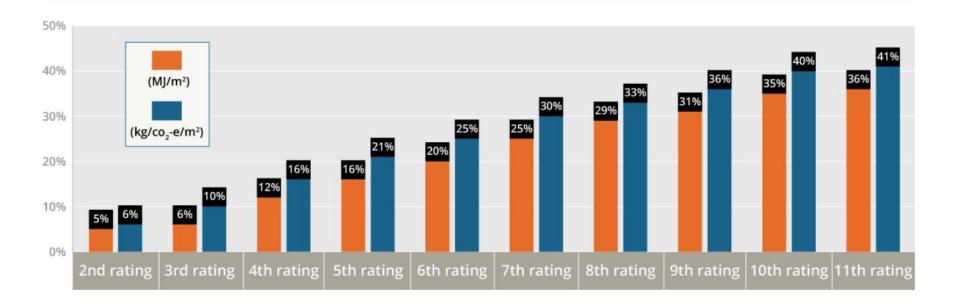




Smart people can do a lot!

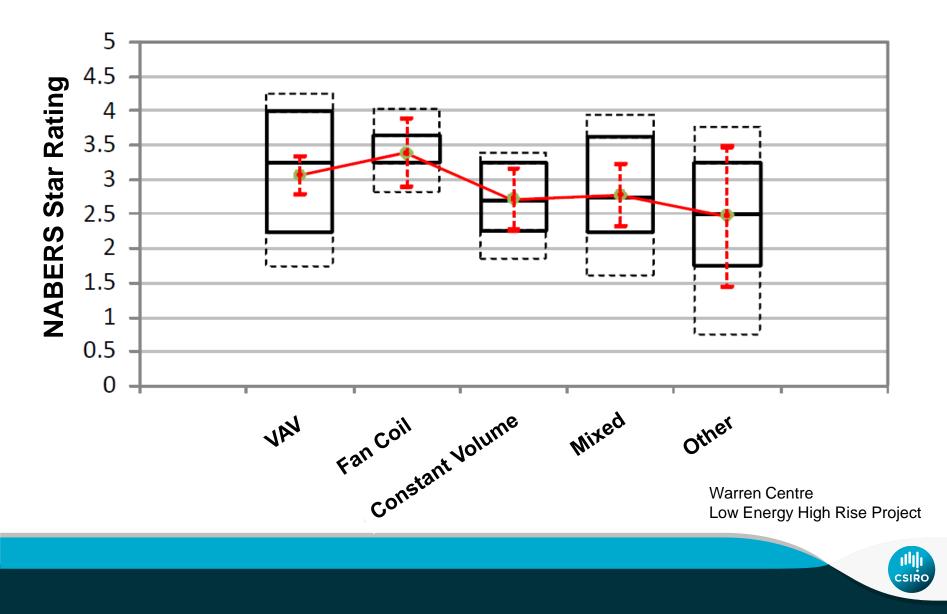
Average reduction in energy use after multiple ratings

NABERS ENERGY FOR OFFICES (Base and Whole Buildings)

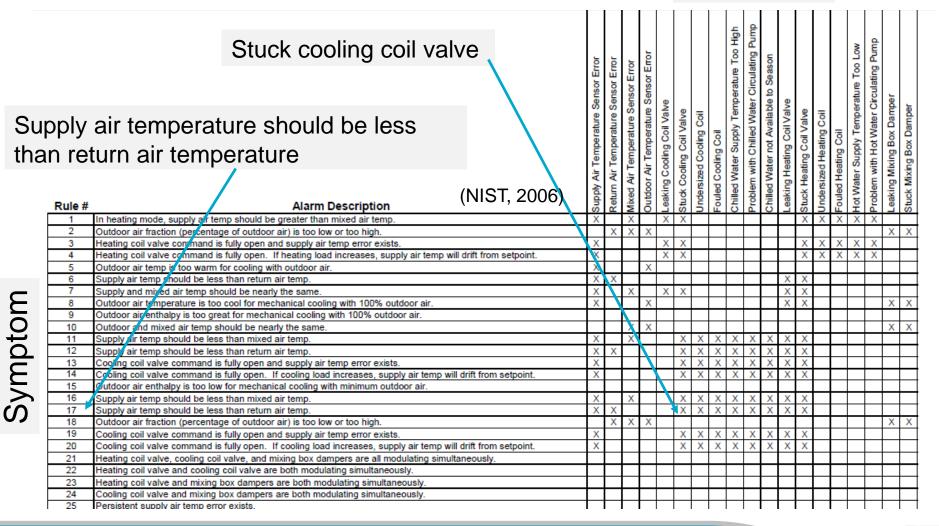




Even when there is no clear technology winner

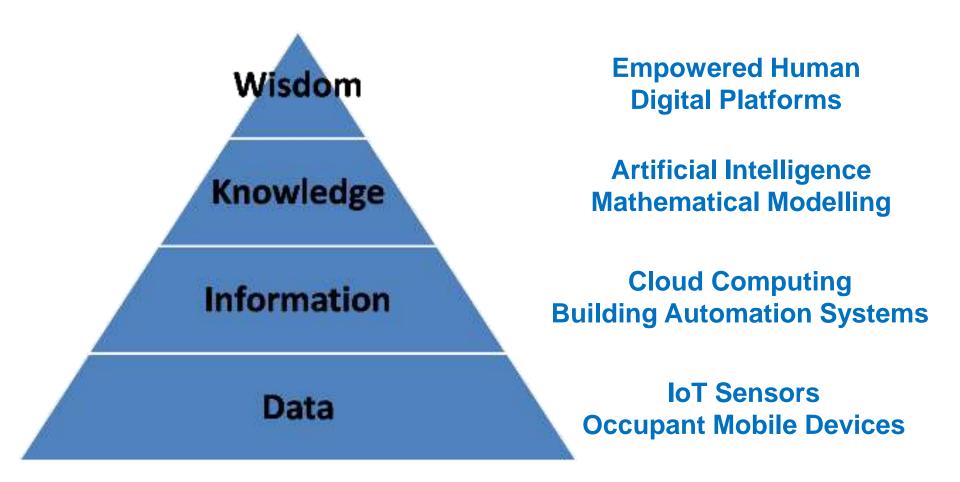


Mainstreaming the 'smarts' with automated diagnostics Diagnosis





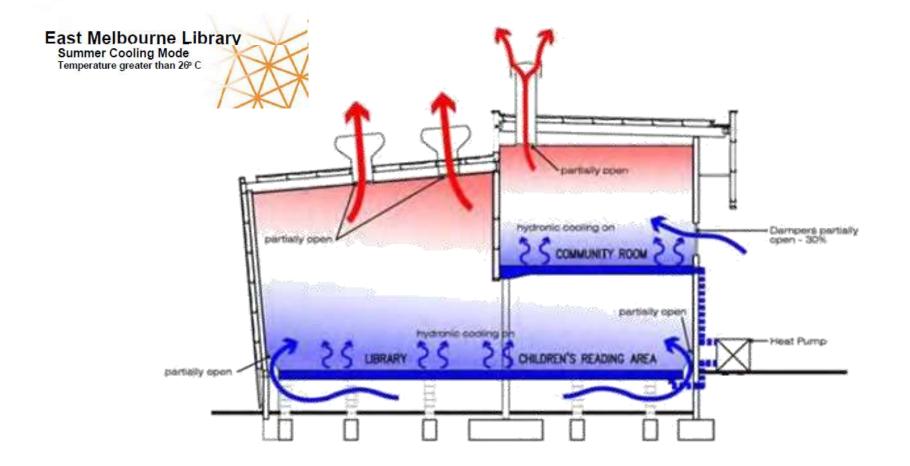
"You cant manage what you don't measure"



HVAC-as-a-Service

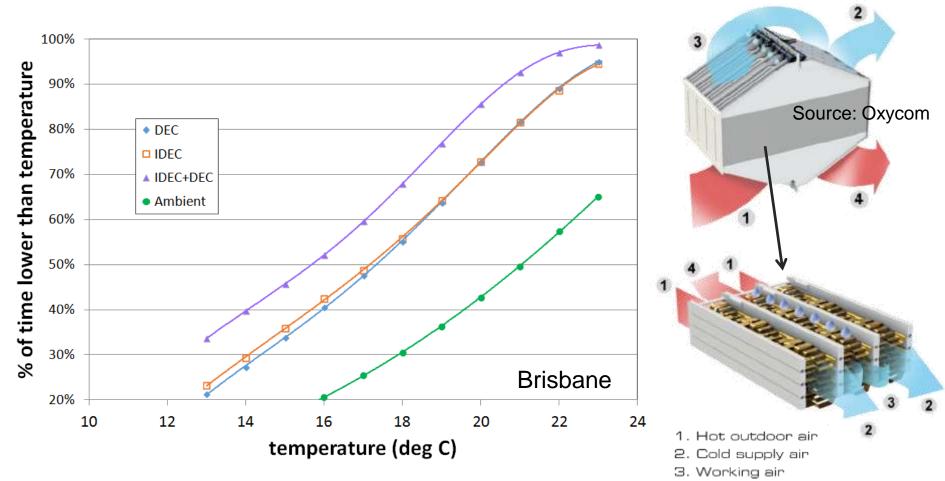


Going beyond incremental improvements with Integrated Design





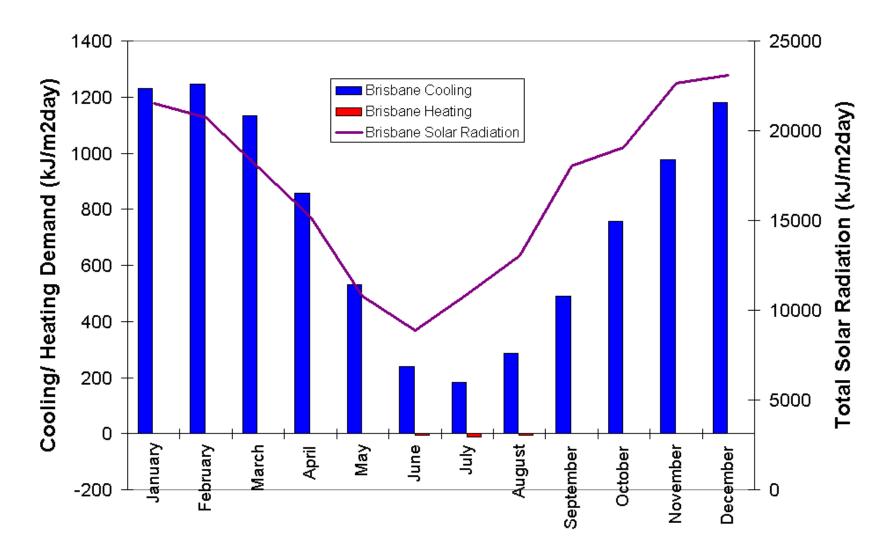
"Free" cooling is available most of the year



4. Exhaust air

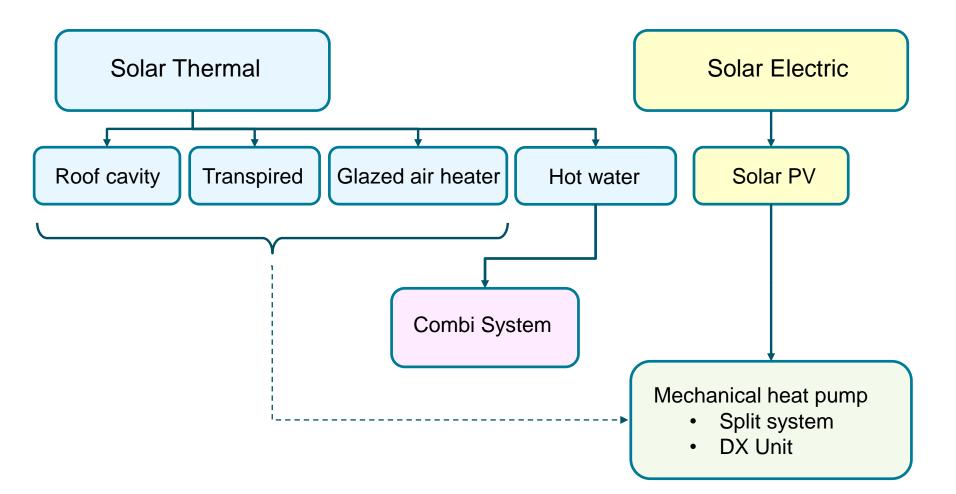


What about solar heating and cooling?





Routes to delivering solar space heating





Combi-systems beget solar cooling systems?

- Increased market share of solar combi-systems: Solar thermal system for hot water and support of the heating system
- Collector area typically ~10 15 m²
- 800 1200 Litre buffer storage volume
- Solar fraction for total heat demand
 - 20 35 % in central Europe
 - 30-60 % in southern Europe
- Market share ~ 40 % of newly installed systems in Germany (collector area)



fer Institut Solare Energiesysteme





Task 38 Solar Air-Conditioning and Refrigeration



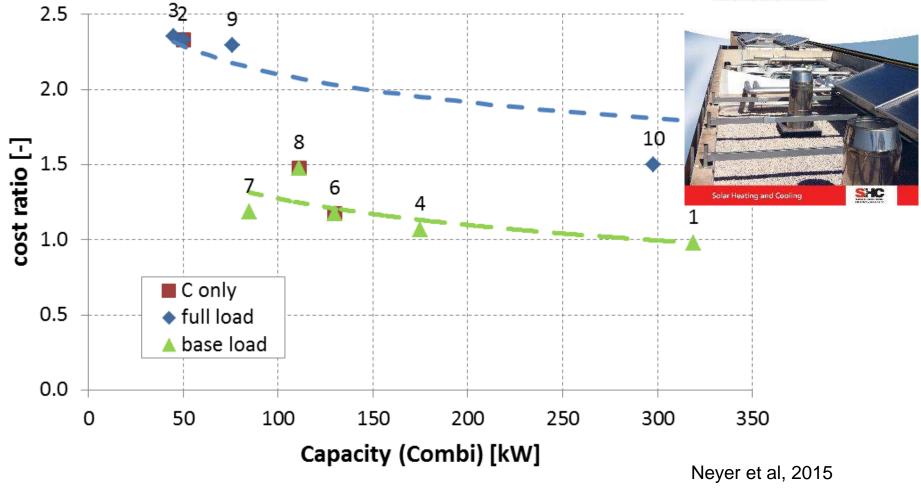
Economics

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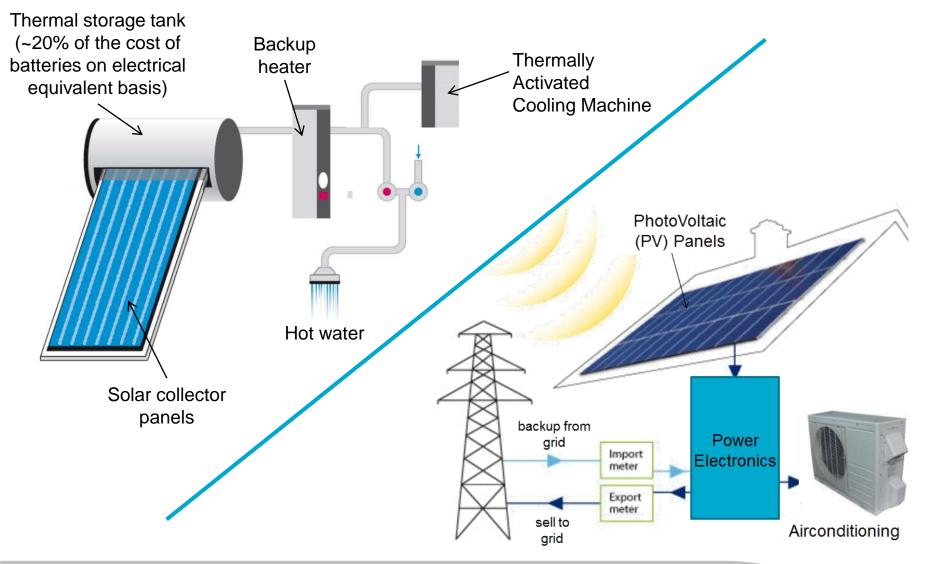
Edited by Daniel Mugnier, Daniel Neyer, Stephen D. White

The Solar Cooling Design Guide

Case Studies of Successful Solar Air Conditioning Design



Solar PV or solar thermal





Separate PV and AC (grid acting as buffer) vs Connected PV and AC (off-grid/ self consumption)?



Is this "Solar Airconditioning" **O** "Solar AND Airconditioning"?

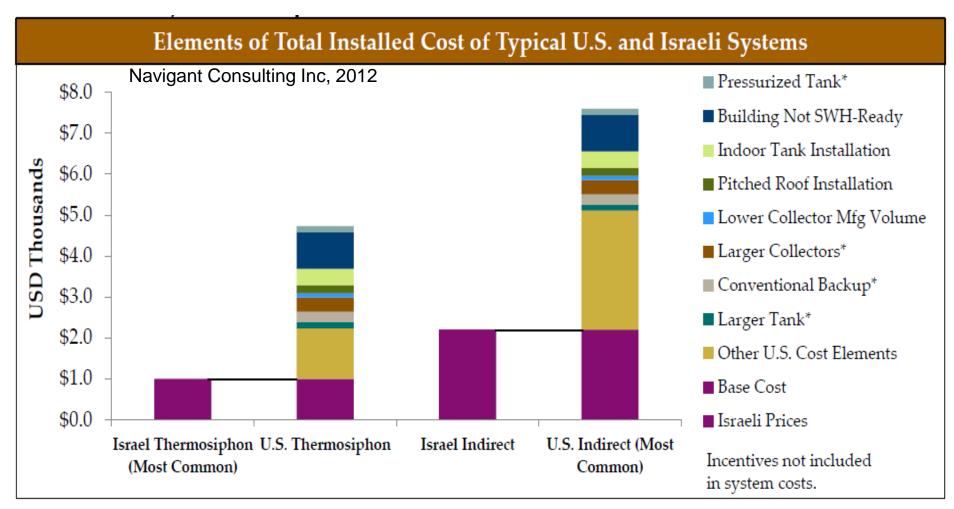


Potential benefits (beyond simple energy savings)

	Electricity system benefit	Consumer benefit	Disadvantages
Autonomous 100% off grid solar PV/AC	 Reduced peak demand No reverse power flow Safety Voltage Slow ramp rates 	 Residential: leave it permanently on = guilt free luxury Commercial Solar cooling efficiency increase at part load I don't need to inform my electricity utility 	 Wasted electricity if airconditioning is not required Needs batteries to manage fluctuations
100% self consumption of Solar + grid backup	 Reduced peak demand No reverse power flow 	I don't need to inform my electricity utility	Wasted electricity if airconditioning is not required
Solar PV self consumption with grid export /import	Reduced peak demand	Get full value for electricity	Lack of advantages

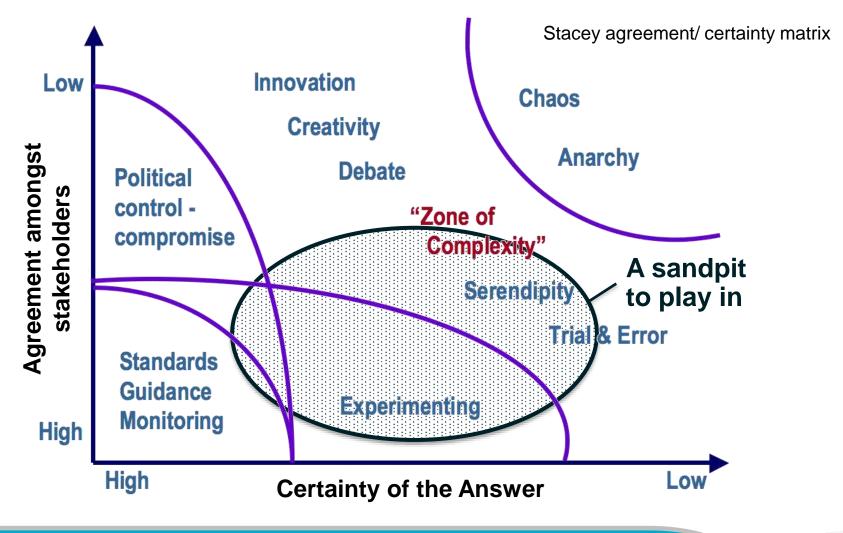


But making an industry BAU leap is tricky (solar hot water example)

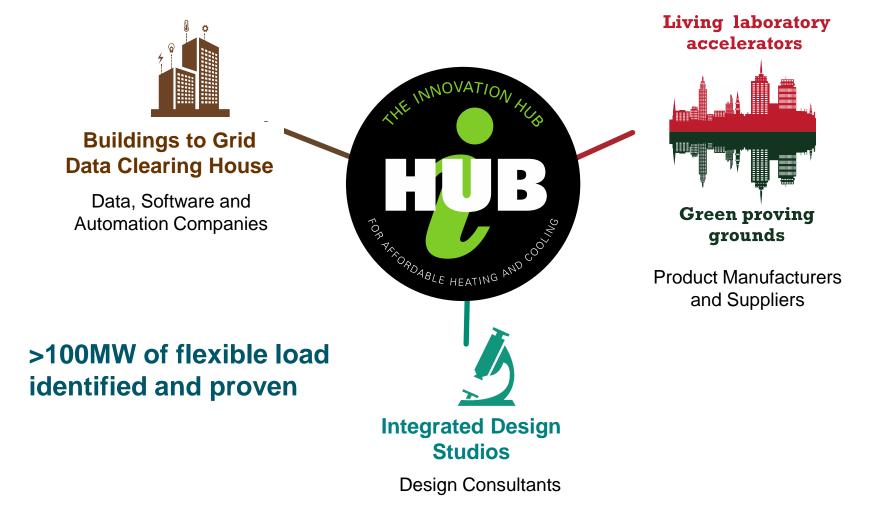




Supporting a transition



The Affordable Heating and Cooling Innovation Hub (*i*-Hub)





Summary

- Australia is making good (but incremental) progress toward low energy HVAC, despite a lack of regulatory ambition
- 'Smart' automation and diagnostic technology can provide Demand Response and address skills deficits
 - Expect significant digital innovation.
- Deep energy savings will require more innovative design solutions.
 - Integrated design is a key enabler, and a willingness to 'experiment' with new designs
- Solar airconditioning has electricity system benefits over solar <u>and</u> airconditioning
- A proposed Australian Mission Innovation 'Affordable Heating and Cooling Innovation Hub' (*i*-Hub) aims to provide the necessary sandpit for accelerating industry transition



Thank you

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An IEA view of the future....

